

**FORM G****INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| <b>RELEVANT PARTICULARS</b> |  |  |
|-----------------------------|--|--|
| 1.                          | Name of the corporate debtor   | Turtle Books Private Limited   |
| 2.                          | Date of incorporation of corporate debtor  | 29th April, 2016   |
| 3.                          | Authority under which corporate debtor is incorporated / registered  | Registrar of Companies, Delhi, India, under The Companies Act, 2013  |
| 4.                          | Corporate identity number / limited liability identification number of corporate debtor  | U22100DL2016PTC298730  |
| 5.                          | Address of the registered office and principal office (if any) of corporate debtor   | Registered Office: Flat No 103/3 M Con Circus Delhi South Delhi DL 110001 IN   |
| 6.                          | Insolvency commencement date of the corporate debtor   | 19th January, 2021 (Order received on 23.01.2021)  |
| 7.                          | Date of invitation of expression of interest   | 18th July, 2021  |
| 8.                          | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  | Details are available at <a href="http://www.cirpconsultancy.com">www.cirpconsultancy.com</a> or can be obtained by sending an email to <a href="mailto:cirp.turtlebooks@gmail.com">cirp.turtlebooks@gmail.com</a> |
| 9.                          | Norms of ineligibility applicable under section 29A are available at:  | Details are available at <a href="http://www.cirpconsultancy.com">www.cirpconsultancy.com</a> or can be obtained by sending an email to <a href="mailto:cirp.turtlebooks@gmail.com">cirp.turtlebooks@gmail.com</a> |
| 10.                         | Last date for receipt of expression of interest  | 2nd August, 2021 (before/by 5:00 P.M.)   |
| 11.                         | Date of issue of provisional list of prospective resolution applicants   | 7th August, 2021   |
| 12.                         | Last date for submission of objections to provisional list   | 12th August, 2021  |
| 13.                         | Date of issue of final list of prospective resolution applicants   | 17th August, 2021  |
| 14.                         | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 12th August, 2021  |
| 15.                         | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information               | Eligible prospective resolution applicants set out as per S.No. 8 and after executing the Non-Disclosure Agreement/undertaking can get on request by email in electronic form.                                     |
| 16.                         | Last date for submission of resolution plans   | 11th September, 2021 (before/by 5:00 P.M.)   |
| 17.                         | Manner of submitting resolution plans to resolution professional   | By Post or by hand delivery in sealed envelope followed by an email confirmation   |
| 18.                         | Estimated date for submission of resolution plan to the Adjudicating Authority for approval                                      | 30th September, 2021   |
| 19.                         | Name and registration number of the resolution professional  | Rajesh Ramnani<br>Reg No- IBBI/IPA-002/IP-N00993/2020-21/13187   |

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| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Rajesh Ramnani<br>D-44, 2nd Floor, Naraina Vihar,<br>New Delhi-110028<br>Email-<br>rajeshramnani2407@gmail.com  |
| 21. | Address and email to be used for correspondence with the resolution professional      | Rajesh Ramnani<br>83, National Media Centre,<br>Shankar Chowk, Nr, Ambiance<br>Mall/DLF Cyber City, Gurugram,<br>Haryana -122002<br>Email: cirp.turtlebooks@gmail.com |
| 22. | Further Details are available at or with  | Can be obtained by sending email at<br>cirp.turtlebooks@gmail.com   |
| 23. | Date of publication of Form G   | 18th July, 2021   |

  
 Rajesh Ramnani  
 Resolution Professional  
 For Turtle Books Private Limited  
 Reg No- IBBI/PA-002/IP-N00993/2020-21/13187  
 D-44, 2nd Floor, Naraina Vihar, New Delhi-110028  
 Date : 17.07.2021,  
 Place : Gurugram

